

24 April 2023

Dear Shareholder,

**RESULTS OF ANNUAL GENERAL MEETING (AGM) – MARGOSA GRAPHITE LTD**

We are pleased to advise that the results of the Margosa Graphite Ltd (the Company') AGM, held on 31 March 2023. The resolutions contained in the Notice of Meeting were approved by way of a poll. Information required to be provided under section 251AA(2) of the Corporations Act 2001 (Cth) is attached as an appendix on the following page.

Yours faithfully,



Colin Belton  
**Chairman**

## Appendix

# Disclosure of Proxy Votes

**Margosa Graphite Ltd**

Annual General Meeting

Friday, 31 March 2023



**Automic**

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Election of Non-Executive Chairman of the Board - Mr Colin Belton	P	71,843,244	32,843,138 45.71%	29,106,432 40.51%	0	9,893,674 13.77%	39,134,652 53.55%	33,939,474 46.45%	0
2 Election of Non-Executive Director - Mr Craig Pentland	P	71,843,244	32,843,138 45.71%	29,106,432 40.51%	0	9,893,674 13.77%	43,330,309 59.30%	29,743,817 40.70%	0
3 Re-election of Non-Executive Director - Mr Varuna Mallawarachchi	P	71,843,244	32,744,166 45.58%	29,205,404 40.65%	0	9,893,674 13.77%	39,613,065 54.21%	33,461,061 45.79%	0

